

**P&L**

Month of August  
8/31/24

<b>Total Revenue</b>	<b>\$0</b>
<b>Operating Expenses:</b>	
Insurance	-
Property Taxes	-
Security, Cleaning, and General Carry	-
Utilities	-
Furnishings	-
Repairs & Maintenance	-
Contingency / Other	-
Total Operating Expenses	-
<b>Selling Expenses:</b>	
Commission	-
Other Closing Costs	-
Total Selling Expenses	-
<b>Restructuring &amp; Professional Expenses:</b>	
Professional and UST Fees	770
Total Restructuring & Professional Expenses	770
<b>Interest and Fees:</b>	
Interest Income	(111,209)
Interest & Fees (DIP)	-
Interest & Fees (Existing debt)	-
Total Interest and Fees	(111,209)
<b>Taxes:</b>	
Taxes	-
Total Expenses	(110,439)
<b>Net Income</b>	<b>\$ 110,439</b>

**Balance Sheet**

	Month of August 8/31/24	
<b>Assets</b>		
Current Assets		
Cash and Cash Equivalents		41,903,703
Accounts Receivable		-
Prepaid Expenses		-
Inventory		-
Total Current Assets		41,903,703
Goodwill		-
Property		-
<b>Total Assets</b>	<b>\$</b>	<b>41,903,703</b>
<b>Liabilities</b>		
Current Liabilities		
Accounts Payable		-
Accrued Expenses		-
Total Current Liabilities		-
Long-Term Debt		172,522,908
<b>Total Liabilities</b>		172,522,908
<b>Shareholder's Equity</b>	<b>\$</b>	<b>(130,619,205)</b>
<b>Total Liabilities and Equity</b>	<b>\$</b>	<b>41,903,703</b>

**Cash Flow**

	Month of August 8/31/24	
<b>Cash &amp; Cash Equivalents beginning of Period</b>	<b>\$</b>	<b>41,793,264</b>
Cash Flow From Operating Activities		
Net Income		110,439
Net Cash Used in Operating Activities		110,439
Cash Flow from Investing Activities		
Construction / Capital Expenditures		-
Net Acquisitions and Sales		-
Net Cash Used in Investing Activities		-
Cash Flow from Financing Activities		
Debt Issuances / Repayments		-
Net Cash Provided by Financing Activities		-
Change in Cash & Cash Equivalents		110,439
<b>Ending Cash</b>	<b>\$</b>	<b>41,903,703</b>